

### Labor Market Review

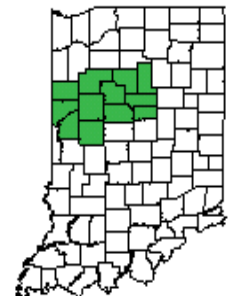
Statistical data report for May 2010, Released June 2010

## Economic Growth Region 4

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were slightly lower in May. Thirty-seven states and the District of Columbia recorded unemployment rate decreases over the month, six states had increases, and seven states had no change, the U.S. Bureau of Labor Statistics reported. Thirty-one states and the District of Columbia posted unemployment rate increases from a year earlier, 17 states recorded decreases, and two states had no change. The national jobless rate edged down by 0.2 percentage point to 9.7 percent, but was up from 9.4 percent in May 2009.

Economic Growth Region (EGR) 4 includes Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



### Regional and State Unemployment (not seasonally adjusted)

#### Labor Force Estimates (not seasonally adjusted), May 2010

Area	Labor Force	Employed	Unemployed	May-10 Rate	April-10 Rate	May-09 Rate
U. S.	153,866,000	139,497,000	14,369,000	9.3	9.5	9.1
Indiana	3,152,925	2,846,438	306,487	9.7	9.9	10.5
Lafayette MSA	94,537	86,089	8,448	8.9	8.8	8.9
Kokomo MSA	42,316	37,245	5,071	12.0	12.1	18.6
EGR 4	236,153	212,670	23,483	9.9	10.0	12.0
Benton Co.	4,248	3,849	399	9.4	10.0	9.2
Carroll Co.	9,719	8,827	892	9.2	9.7	10.2
Cass Co.	19,499	17,570	1,929	9.9	10.1	13.6
Clinton Co.	16,443	14,789	1,654	10.1	10.1	11.2
Fountain Co.	9,146	8,188	958	10.5	10.8	13.3
Howard Co.	35,215	30,883	4,332	12.3	12.2	19.1
Miami Co.	17,084	15,170	1,914	11.2	11.6	16.3
Montgomery Co.	19,747	17,920	1,827	9.3	9.3	9.9
Tippecanoe Co.	80,570	73,413	7,157	8.9	8.7	8.7
Tipton Co.	7,101	6,362	739	10.4	11.5	16.1
Warren Co.	4,906	4,474	432	8.8	8.8	11.1
White Co.	12,475	11,225	1,250	10.0	10.8	10.3
Attica City	1,809	1,581	228	12.6	14.4	21.3
Crawfordsville City	7,675	6,790	885	11.5	12.0	11.5
Delphi City	1321	1184	137	10.4	10.4	10.9
Fowler City	1,047	930	117	11.2	11.1	10.3
Frankfort City	7,230	6,336	894	12.4	12.6	13.6
Kokomo City	19,320	16,665	2,655	13.7	13.5	19.3
Lafayette City	33,450	30,007	3,443	10.3	10.4	10.5
West Lafayette City	13,966	13,058	908	6.5	5.9	5.6
Logansport City	8,916	7,920	996	11.2	11.4	13.3
Monticello City	2,643	2,395	248	9.4	13.0	9.9
Peru City	6,059	5,262	797	13.2	13.0	16.1
Tipton City	2,259	1,988	271	12.0	13.5	15.6
Williamsport Town	1,036	949	87	8.4	7.8	14.7

State Release Date: 06/18/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

### Indiana and Surrounding States Unemployment, May 2010 (Seasonally Adjusted)

State	Rate
Illinois	10.8%
Indiana	10.0%
Kentucky	10.4%
Michigan	13.6%
Ohio	10.7%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

### Unemployment Rate Ranking (High to Low)

Rank	County	Rate
May 2010		May 2010
4	Howard	12.3%
15	Miami	11.2%
27	Fountain	10.5%
31	Tipton	10.4%
38	Clinton	10.1%
42	White	10.0%
43	Cass	9.9%
54	Benton	9.4%
60	Montgomery	9.3%
63	Carroll	9.2%
69	Tippecanoe	8.9%
70	Warren	8.8%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to May 2010 from:

CPI Item	May-09		Apr-10	
	Midwest Region*		U.S. City	
<b>All Items</b>	<b>2.4</b>	<b>0.1</b>	<b>2.0</b>	<b>0.1</b>
Food & Beverages	1.0	0.3	0.7	0.1
Housing	0.4	0.1	-0.5	0.1
Apparel	-0.2	-0.4	-0.6	-0.9
Transportation	9.9	0.2	10.7	0.4
Medical Care	2.9	0.1	3.4	0.0
Recreation	-0.3	0.1	-0.5	-0.1
Education & Communication	2.1	0.0	2.2	-0.1
Other Goods & Services	1.5	-0.1	2.7	0.2

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin  
Source: Bureau of Labor Statistics

## Unemployment Claims for Region 4

Week End >>	5/1/2010	5/8/2010	5/15/2010	5/22/2010	5/29/2010
<u>Initial Claims</u>					
Region 4	329	371	362	372	551
Indiana	5,057	5,271	5,916	5,893	6,306
<u>Continued Claims</u>					
Region 4	7,164	6,619	6,615	6,596	6,545
Indiana	98,405	90,158	91,032	91,047	90,241
<u>Total Claims</u>					
Region 4	7,493	6,990	6,977	6,968	7,096
Indiana	103,462	95,429	96,948	96,940	96,547

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

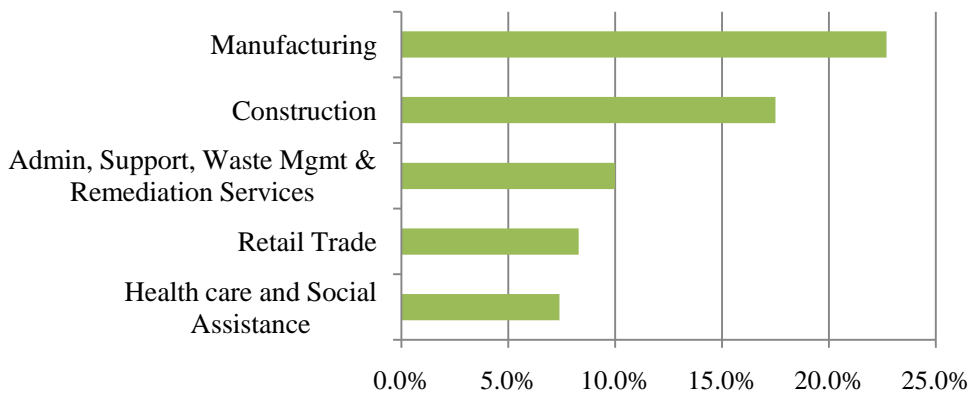
## EGR 4 Employment and Wages, Q4 2009

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Benton Co.	2,303	\$586	\$681
Carroll Co.	4,893	\$605	Confidential
Cass Co.	14,587	\$640	\$703
Clinton Co.	10,600	\$705	\$942
Fountain Co.	4,867	\$618	\$848
Howard Co.	34,003	\$850	\$1,657
Miami Co.	8,530	\$603	\$749
Montgomery Co.	14,290	\$726	\$1,038
Tippecanoe Co.	71,810	\$797	\$1,205
Tipton Co.	3,983	\$720	\$932
Warren Co.	1,703	\$674	\$637
White Co.	7,680	\$630	\$829
EGR 4	179,250	\$751	Confidential
Indiana	2,675,613	\$774	\$1,071

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wages

## Percentage of Unemployment Claims for Top Five Industries in EGR 4, May 2010

### Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

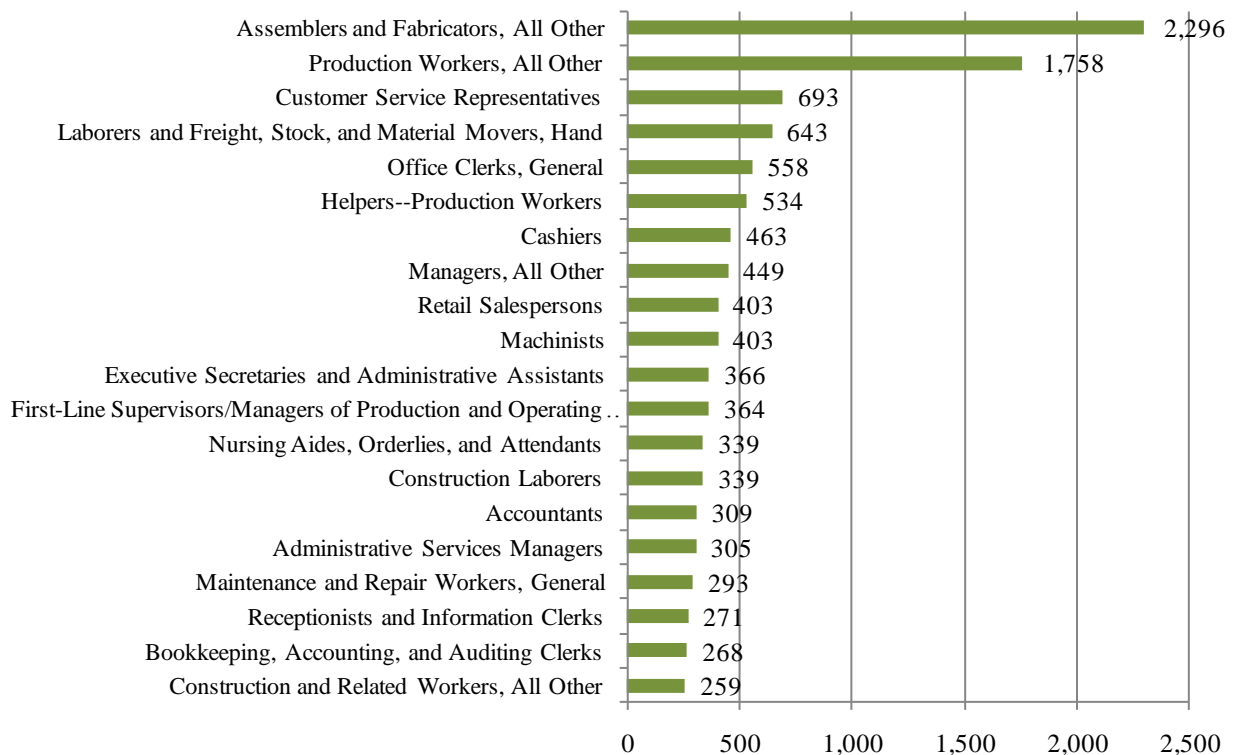
## WARN Notices for Region 4, May 2010

There are no WARN notices for May 2010

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, May 2010

## Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Résumés in the Past Twelve Months

### Region 4 Applicant Pool

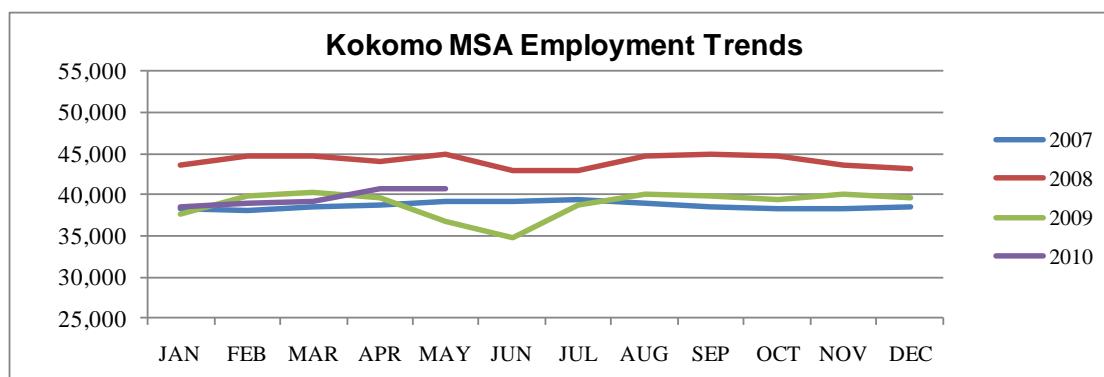


Source: Indiana Career Connect Database

# Kokomo MSA Wage and Salaried Employment, May 2010

Industry	May-10	Apr-10	May-09	4/10-5/10 Change	4/10-5/10 Percent Change	5/09-5/10 Change	5/09-5/10 Percent Change
Total Nonfarm	40,800	40,700	36,700	100	0.3%	4,100	11.2%
-Total Private	32,900	33,100	28,700	-200	-0.6%	4,200	14.6%
--Goods Producing	10,200	10,100	6,900	100	1.0%	3,300	47.8%
--Service-Providing	30,600	30,600	29,800	0	0.0%	800	2.7%
---Private Service Providing	22,700	23,000	21,800	-300	-1.3%	900	4.1%
----Mining, Logging and Construction	900	900	1,000	0	0.0%	-100	-10.0%
----Manufacturing	9,300	9,200	5,900	100	1.1%	3,400	57.6%
-----Durable Goods	8,600	8,600	5,400	0	0.0%	3,200	59.3%
----Transportation Equipment Manufacturing	7,200	7,100	3,800	100	1.4%	3,400	89.5%
----Trade, Transportation, and Utilities	7,000	7,000	7,100	0	0.0%	-100	-1.4%
-----Wholesale Trade	1,000	1,000	1,100	0	0.0%	-100	-9.1%
-----Retail Trade	5,200	5,200	5,200	0	0.0%	0	0.0%
-----Transportation, Warehousing, and Utilities	800	800	800	0	0.0%	0	0.0%
----Information	300	300	300	0	0.0%	0	0.0%
----Financial Activities	1,300	1,300	1,400	0	0.0%	-100	-7.1%
----Leisure and Hospitality	4,400	4,300	4,300	100	2.3%	100	2.3%
----Other Services	2,300	2,200	2,300	100	4.6%	0	0.0%
-Government	7,900	7,600	8,000	300	4.0%	-100	-1.3%
--Federal Government	400	300	300	100	33.3%	100	33.3%
--State Government	1,100	1,100	1,100	0	0.0%	0	0.0%
---State Government Educational Services	900	900	900	0	0.0%	0	0.0%
---State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
--Local Government	6,400	6,200	6,600	200	3.2%	-200	-3.0%
---Local Government Educational Services	3,100	3,000	3,000	100	3.3%	100	3.3%
---Local Government excluding Education	3,300	3,200	3,600	100	3.1%	-300	-8.3%
--Total State and Local Government	7,500	7,300	7,700	200	2.7%	-200	-2.6%

Natural resources shown only in total nonagricultural, private and goods producing employment Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Kokomo MSA includes Howard and Tipton counties Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



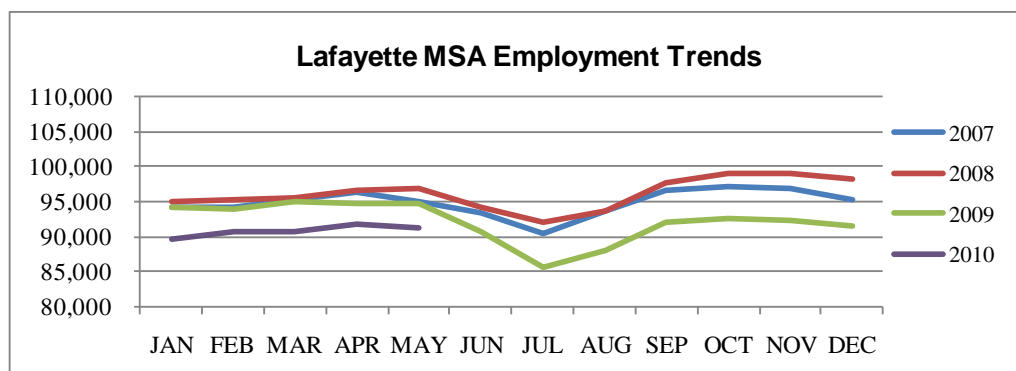
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

# Lafayette MSA Wage and Salaried Employment, May 2010

Industry	May-10	Apr-10	May-09	4/10-5/10 Change	4/10-5/10 Percent Change	5/09-5/10 Change	5/09-5/10 Percent Change
Total Nonfarm	91,200	91,700	94,800	-500	-0.6%	-3,600	-3.8%
-Total Private	62,400	61,900	63,700	500	0.8%	-1,300	-2.0%
--Goods Producing	16,200	16,000	17,900	200	1.3%	-1,700	-9.5%
--Service-Providing	75,000	75,700	76,900	-700	-0.9%	-1900	-2.5%
---Private Service Providing	46,200	45,900	45,800	300	0.7%	400	0.9%
----Mining, Logging and Construction	2,800	2,700	3,200	100	3.7%	-400	-12.5%
----Manufacturing	13,400	13,300	14,700	100	0.8%	-1,300	-8.8%
-----Durable Goods	9,800	9,700	11,000	100	1.0%	-1,200	-10.9%
-----Non-Durable Goods	3,600	3,600	3,700	0	0.0%	-100	-2.7%
----Trade, Transportation, and Utilities	13,700	13,600	13,800	100	0.7%	-100	-0.7%
-----Wholesale Trade	2,000	2,000	2,100	0	0.0%	-100	-4.8%
-----Retail Trade	9,900	9,800	9,900	100	1.0%	0	0.0%
-----Transportation, Warehousing, and Utilities	1,800	1,800	1,800	0	0.0%	0	0.0%
----Information	900	900	1,100	0	0.0%	-200	-18.2%
----Financial Activities	3,700	3,700	3,700	0	0.0%	0	0.0%
----Professional and Business Services	5,400	5,300	5,000	100	1.9%	400	8.0%
----Education and Health Services	10,800	10,900	10,700	-100	-0.9%	100	0.9%
----Leisure and Hospitality	9,000	8,800	8,700	200	2.3%	300	3.5%
----Accommodation and Food Services	8,600	8,400	8,200	200	2.4%	400	4.9%
----Other Services	2,700	2,700	2,800	0	0.0%	-100	-3.6%
-Government	28,800	29,800	31,100	-1000	-3.4%	-2300	-7.4%
--Federal Government	1,000	800	700	200	25.0%	300	42.9%
--State Government	21,000	22,300	23,100	-1300	-5.8%	-2100	-9.1%
---State Government Educational Services	20,300	21,600	22,300	-1300	-6.0%	-2000	-9.0%
---State Government Excluding Education	700	700	800	0	0.0%	-100	-12.5%
--Local Government	6,800	6,700	7,300	100	1.5%	-500	-6.9%
---Local Government Educational Services	4,300	4,300	4,600	0	0.0%	-300	-6.5%
---Local Government excluding Education	2,500	2,400	2,700	100	4.2%	-200	-7.4%
--Total State and Local Government	27,800	29,000	30,400	-1,200	-4.1%	-2,600	-8.6%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics. The Lafayette MSA includes Tippecanoe and Carroll counties



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics.

# County Unemployment Rates May 2010

